

GENERAL OBLIGATION BOND ISSUES

State of Washington General Obligation Bonds Fiscal Year 2004 Issues

Sale Date, Purpose, and Series	Par Amount	True Interest Cost
<u>July 22, 2003</u>		
Various Purpose General Obligation Bonds		
Series 2004A (Subject) (Ch 14)	\$ 1,160,000	4.65009497%
Series 2004A (Reimbursable-GA-Leg)	7,205,000	4.65009497%
Series 2004A (Reimbursable-GA-Plaza)	1,755,000	4.65009497%
Series 2004A (Reimbursable-UW)	19,325,000	4.65009497%
Series 2004A (Subject) (Ch 9)	241,955,000	4.65009497%
Subtotal	<u>\$ 271,400,000</u>	
Motor Vehicle Fuel Tax General Obligation Bonds		
Series 2004B (Hwy-215)	\$ 15,000,000	4.64660903%
Series 2004B (Project 2003-550)	80,000,000	4.64660903%
Series 2004B (R49-108)	95,000,000	4.64660903%
Series 2004B (TIB-144)	10,000,000	4.64660903%
Series 2004C (R49-108-TNB-3)	110,001,632	5.37888220%
Subtotal	<u>\$ 310,001,632</u>	
<u>October 7, 2003</u>		
General Obligation Bonds (State Housing Trust Fund)		
Series 2004T (Taxable) (Subject) (Ch 9)	\$ 3,310,000	1.99112848%
Series 2004T (Taxable) (Subject) (Ch 3)	16,690,000	1.99112848%
Subtotal	<u>\$ 20,000,000</u>	
Various Purpose General Obligation Refunding Bonds		
Series R-2004A (1995C-Ch 12)	\$ 105,505,000	4.14939303%
Series R-2004A (1995C-Ch 14)	13,085,000	4.14939303%
Series R-2004A (1995C-Fruit)	1,235,000	4.14939303%
Series R-2004A (1995C-HE-WSU)	2,465,000	4.14939303%
Series R-2004A (AT-8)	1,850,000	4.14939303%
Subtotal	<u>\$ 124,140,000</u>	
Motor Vehicle Fuel Tax General Obligation Refunding Bonds		
Series R-2004B (1995D-HWY-108)	\$ 6,265,000	4.15497870%
Series R-2004B (1995D-HWY-215)	41,980,000	4.15497870%
Series R-2004B (DD-15)	8,800,000	4.15497870%
Subtotal	<u>\$ 57,045,000</u>	

GENERAL OBLIGATION BOND ISSUES

Sale Date, Purpose, and Series	Par Amount	True Interest Cost
<u>February 3, 2004</u>		
Various Purpose General Obligation Bonds		
Series 2004D (Subject) (Ch 14)	\$ 1,625,000	4.44312981%
Series 2004D (Reimbursable-GA-Leg)	25,055,000	4.44312981%
Series 2004D (Reimbursable-GA-Plaza)	7,460,000	4.44312981%
Series 2004D (Reimbursable-UW)	7,745,000	4.44312981%
Series 2004D (Subject) (Ch 9)	147,660,000	4.44312981%
Series 2004D (Subject) (Ch 240)	83,375,000	4.44312981%
Series 2004D (Subject) (Ch 18)	76,230,000	4.44312981%
Series 2004D (Reimbursable-DOT-Multimodal)	20,000,000	4.44312981%
Series 2004D (Subject) (Ch 3)	48,275,000	4.44312981%
Subtotal	<u>\$ 417,425,000</u>	
Motor Vehicle Fuel Tax General Obligation Bonds		
Series 2004E (HWY-108)	\$ 850,000	4.40891159%
Series 2004E (Project 2003-550)	25,000,000	4.40891159%
Series 2004E (R49-108)	33,000,000	4.40891159%
Series 2004F (R49-108-TNB-4)	89,982,568	4.88948980%
Subtotal	<u>\$ 148,832,568</u>	
<u>February 26, 2004</u>		
Various Purpose General Obligation Refunding Bonds		
Series R-2004C (1996A-HE-WSU)	\$ 2,390,000	3.77480267%
Series R-2004C (1996A-Subject-12)	114,990,000	3.77480267%
Series R-2004C (1996A-Subject-14)	1,635,000	3.77480267%
Subtotal	<u>\$ 119,015,000</u>	
Motor Vehicle Fuel Tax General Obligation Refunding Bonds		
Series R-2004D (1995E)	\$ 5,445,000	3.78203656%
Series R-2004D (1996B-Ferries-158)	23,630,000	3.78203656%
Series R-2004D (1996B-Ferries-360)	11,080,000	3.78203656%
Series R-2004D (1996B-HWY-215)	37,230,000	3.78203656%
Series R-2004D (1997B)	4,870,000	3.78203656%
Series R-2004D (1997B-Ferries-158)	30,060,000	3.78203656%
Series R-2004D (1997B-HWY-108)	5,940,000	3.78203656%
Series R-2004D (1997B-HWY-215)	36,185,000	3.78203656%
Series R-2004D (1997B-PPI-108)	2,035,000	3.78203656%
Subtotal	<u>\$ 156,475,000</u>	
Total Fiscal Year 2004	<u><u>\$ 1,624,334,200</u></u>	